

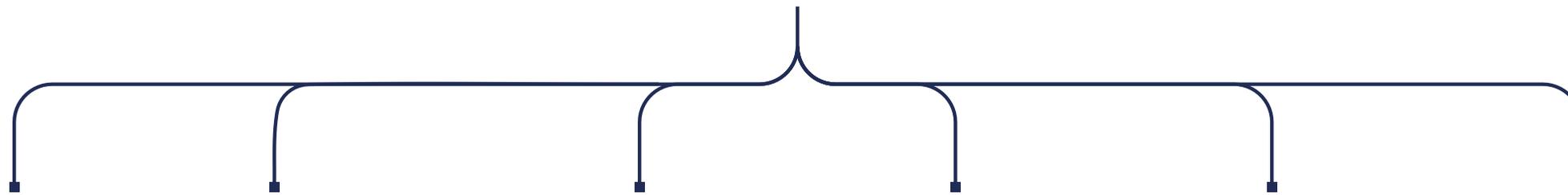
CYBER  TM

Cyber
Resilience

**2023
Company Overview**



Who we are



26
YEARS

EMEIA
REGIONAL PRESENCE

6 YEARS
 Nasdaq

225
YEARS COMBINED
MANAGEMENT EXPERIENCE

41%
Q1 2023 Revenue
Growth

€46.7m
REVENUE 2022



194
REGIONAL TEAM



GLOBAL
SOC
AS-A-SERVICE*



12
LOCATIONS



HQ
STOCKHOLM



80%
BOARD BASED IN EUROPE

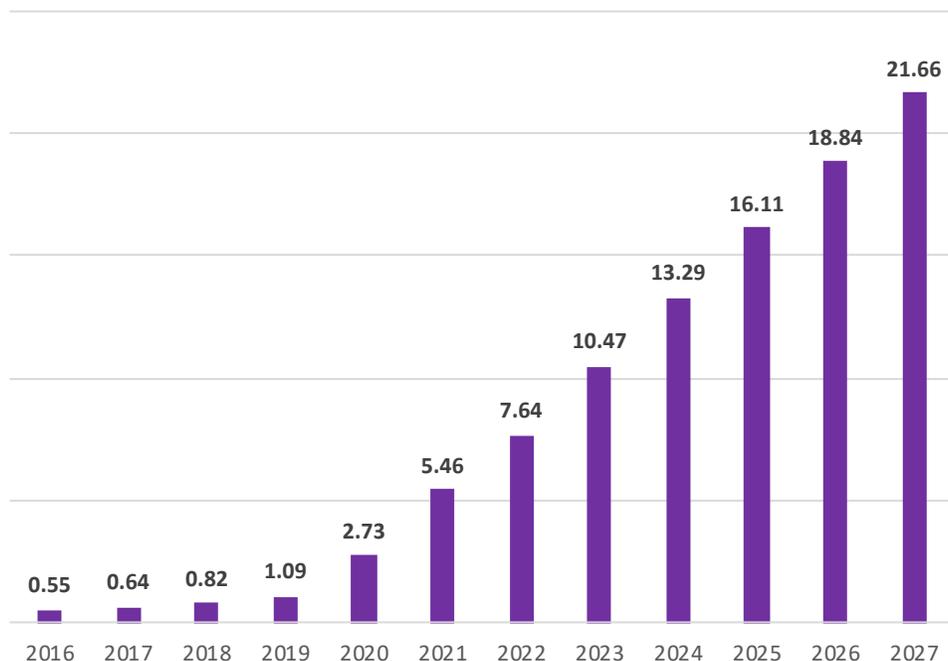
Mission Statement

To Deliver Innovative Resilience

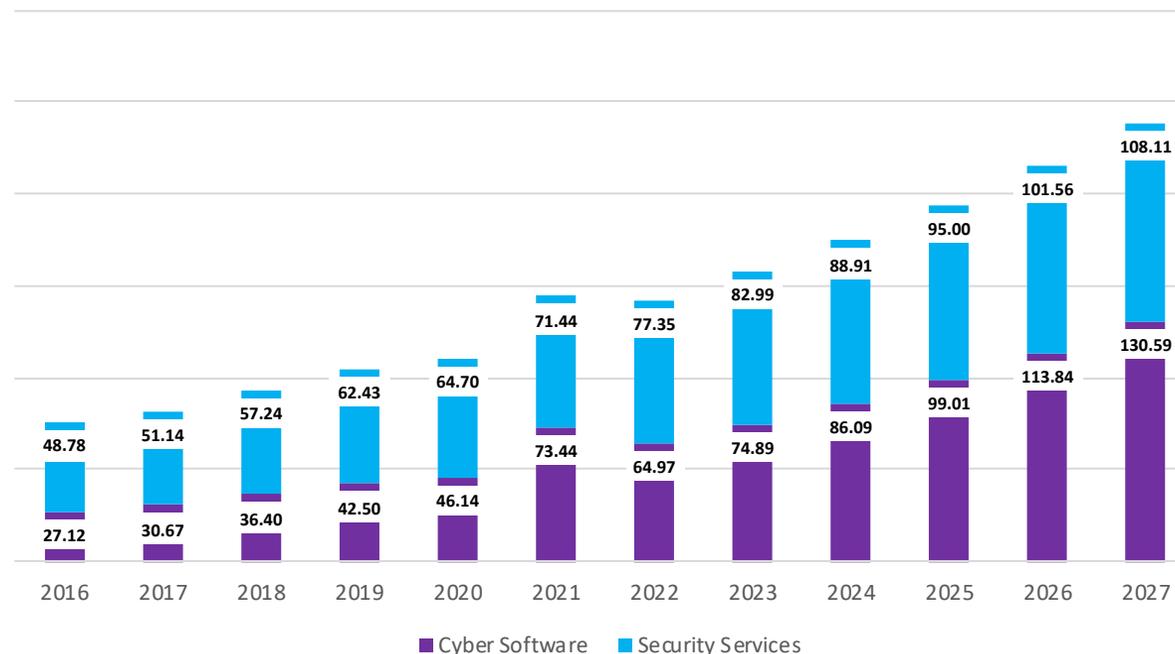
* Undergoing ISO 27001
Accreditation

Market Overview

Global Cost of Cyber Crime (€, Trillions)



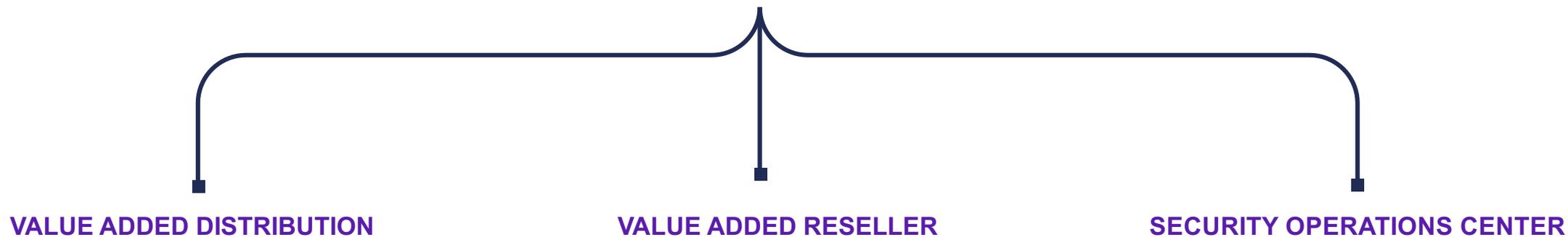
Global Industry Revenue (€, Billions)



Cyber security –worldwide Statista market forecast (2023) Statista. Available at: <https://www.statista.com/outlook/tmo/cybersecurity/worldwide> [Accessed 21 Apr 2023] Cybersecurity

Continued increase in cost of cyber crime aligned with investment to counteract evolving threats

Operation Segments



TRINEXIA™



UNITED KINGDOM / AFRICA / MIDDLE EAST / INDIA / PAKISTAN

CYBER™
Solutions



EUROPE / MIDDLE EAST / AFRICA

CISOC

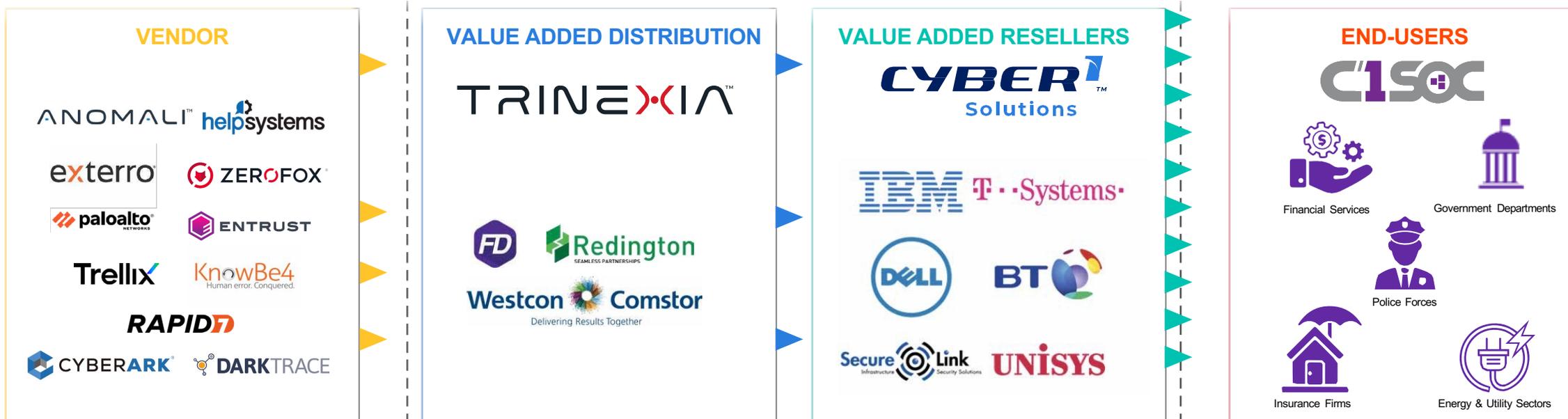


GLOBAL

IT Security Value Chain

CYBER1 is Positioned to Capture Large Percentage of Economics Across Value Chain

CYBER1'S VALUE-ADD



CYBER1 is able to work across the value chain, across vendors, distributors, partners and end-users

Selected Best Breed of Solutions



Partner Status reflecting skills & accreditations



Diamond Innovator

- Network Security
- Cloud Security
- Endpoint Security
- Security Operations
- Cloud Native Application Protection
- Cloud Delivered Security Services

€56.43 billion
Market Capitalisation



Platinum
For 25 Years

- XDR, Endpoint Security
- SecOps and Analytics
- Data Protection
- Network Security
- Email Security
- Cloud Security

€2 billion
in Annual Revenue



CHECK POINT™

Elite Partner

- Cloud Security
- Network Security
- User & Access Security

€15.9 billion
Market CAP

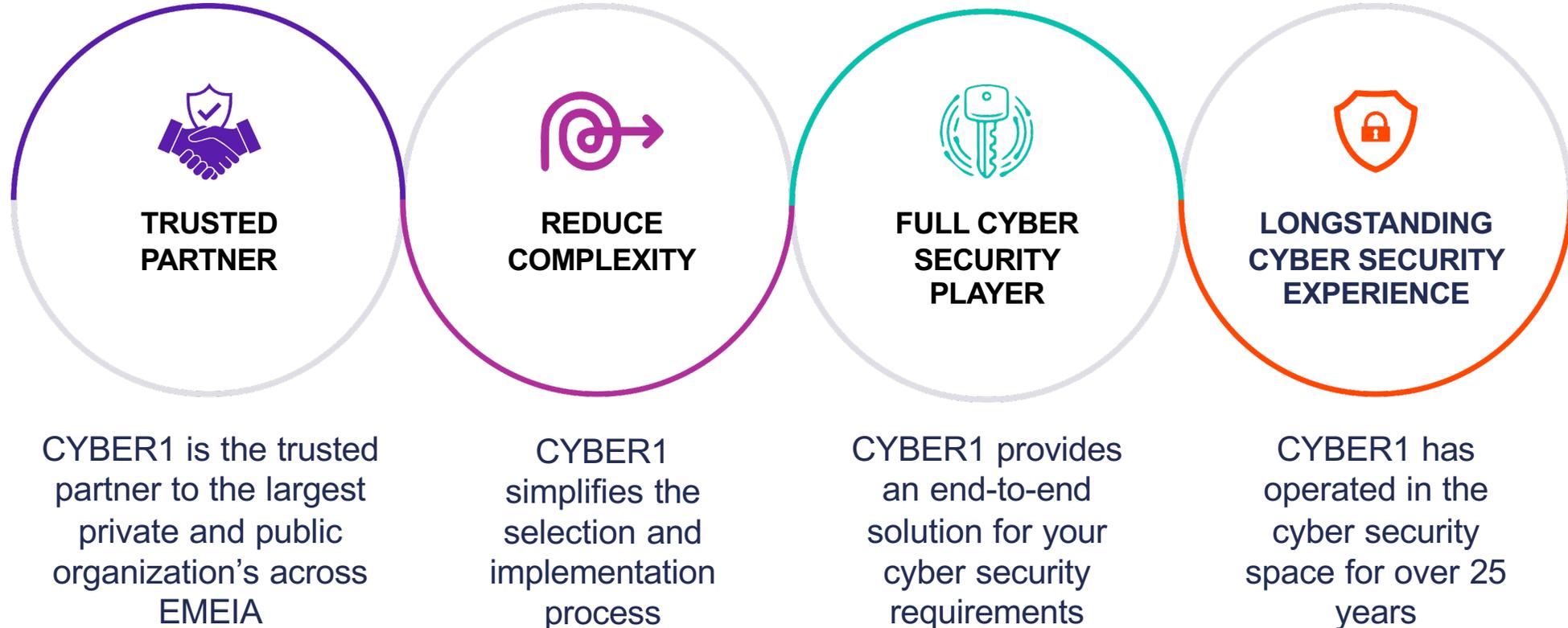


Premier Partner

- Security Awareness Training & Education
- Governance, Risk & Compliance

€3.43 billion
EUR Market CAP

Why choose CYBER1?

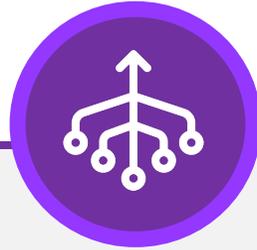


Growth Strategy 2023-2025



Expanded Territories

- Target jurisdictions based on vendor opportunities from vendors and clients
- Leveraging operational hubs for low cost/high growth expansion



Consolidated Vendor Approach

- Engaging with the latest innovative technologies, with the best possible commercial terms



SOC Expansion

- High margin business that can be scaled with expansion
- Low cost versus target markets



New Business Lines (DevSecOps)

- Convergence of DevOps and cyber security, that can be sold within existing customer base



Europe expansion



Target high growth jurisdictions in A&ME



Vendor identification



Leverage economies of scale



ISO 27001 accreditation



White labelling & partnership



Commercial partnership with 9th BIT

Contact us

Customer



sales@cyber1.com

Investor



investors@cyber1.com

More Information



www.cyber1.com

Social Media



<https://www.linkedin.com/company/cyber1/>



Thank You

CYBER  TM